

# genesischurch

We thank God for your generosity toward the ministry of Genesis Church! Donating appreciated Stocks or Mutual Funds not only benefits the ministry it also benefits the donor who receives credit for the full value of the stock and the capital gains are not taxable. If you are over age 70-1/2, you can even make these donations from a retirement account such as an IRA, 401k, or 403b, generally without any tax liability on the gains. (Note: There is no benefit in donating from a Roth retirement account since those funds grow tax-free.)

If you use one of the larger brokerage firms (Vanguard, Fidelity, Schwab, Franklin-Templeton, etc.), the easiest method is to set up a Charitable Giving Fund, often called a Donor Advised Fund, through your brokerage account. Then you can simply transfer stocks, bonds, or mutual funds from your existing investment account to your designated charitable organization.

If you want to donate stocks or mutual funds directly through your broker, please provide that individual/organization the following information:

Vanguard Account Name: The Genesis Church  
Vanguard DTC Number: 0062  
Genesis Account Number: 3100-8187

**IMPORTANT:** If you choose to donate directly through your broker, please notify the Genesis Treasurer or church office of your donation since the donor's name is not visible to us for these stock transfers. Once confirmed, we will provide you a donation letter specific to that transaction. It will not appear on your year-end giving statement. As always, consult your Investment/Tax advisor for your specific situation.

Thanks for your support of God's work through Genesis Church!

The Genesis Finance Team